

## August 07, 2018

To,

The Secretary

National Stock Exchange of India Ltd
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

**NSE Symbol: TEJASNET** 

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The Secretary **BSE Limited**P J Towers, Dalal Street, Fort,
Mumbai – 400 001 **BSE Scrip Code: 540595** 

Dear Sir/Madam,

Ref: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find attached the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 received by us on August 06, 2018 from Samena Spectrum Co.

We request you to please take the same on record.

Thanking you,

Yours sincerely,

For TEJAS NETWORKS LIMITED

N R Ravikrishnan General Counsel, Chief Compliance Officer & Company Secretary

Enclosure: a/a

Fax: +91-80-2852 0204

Dated: 6 August 2018

To,

The Company Secretary TEJAS NETWORKS LTD

5<sup>th</sup> Floor, Plot No. 25

JP Software Park, Electronic City, Phase - 1 Hosur Main Road, Bangalore – 560100, India

Email: corporate@tejasnetworks.com

Tel: +91-80-41794600/700/800

Fax: +91-80-28520204

Reporting under Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI")

Dear Sir,

We wish to make the necessary disclosures as required under the Substantial Acquisition of Shares and Take over Regulations, 2011 of Securities & Exchange Board of India ("SEBI").

Please find below the relevant details in this regard for your ready reference. In this connection, we have also enclosed herewith the necessary disclosure forms.

Name of the acquirer & PAC with the acquirer	SAMENA SPECTRUM CO		
Scrip	TEJAS NETWORKS LTD (ISIN: INE010J01012)		
Paid Up Equity Capital (No. of Shares)	91,290,226		
Total Holdings (No. of Shares)	9,441,649		
Shares sold	4,539,999		
Date of sale 11,426 (26/07/2018); 28,573 (01/08, 4,500,000 (03/08/2018)			
% Fluctuation	4.98% (Shareholding at IPO: 15.32%)		
Current % Holding	10.34%		

In view of the aforesaid, you are requested to take this on records and do the needful. For any further queries in this regard, please contact us on 230 5932 9507.

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Thanking You,

Truly Yours,

Mannish Ajodah

Director

**Enclosures:** As above

## भारतीय प्रतिभूति और विनिमय बोर्ड Bi Securities and Exchange Board of India

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group		Tejas Networks Ltd (ISIN: INE010J01012)  Samena Spectrum Co  No								
					Name(s) Listed	ame(s) of the Stock Exchange(s) where the shares of TC are sted		NSE & BSE		
					Details o	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Befo	ore the acquisition under consideration, holding of :									
b) 5 c) N d) N	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument hat entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	13,981,648		15.32%						
	Fotal (a+b+c+d)	13,981,648		15.32%						
I	Details of acquisition/sale									
b) V c) V t	Shares carrying voting rights acquired/sold WRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument hat entitles the acquirer to receive shares carrying /oting rights in the TC (specify holding in each eategory) acquired/sold	4,539,999		4.98%						
d) S	Shares encumbered / invoked/released by the acquirer  Fotal (a+b+c+/-d)	4,539,999		4.98%						

## भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

After the acquisition/sale, holding of:	9,441,649	10.34%	
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>e) Total (a+b+c+d)</li> </ul>	9,441,649	10.34%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Secondary market sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11,426 (26/07/2018); 28,573 (01/08/2018); 4,500,000 (03/08/2018)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	91,290,226		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	91,290,226		
Total diluted share/voting capital of the TC after the said acquisition	91,290,226		

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

Place: Mauritius

6 August 2018 Date: